

**LH BANK**ธนาคารแลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน)  
LAND AND HOUSES BANK PUBLIC COMPANY LIMITED**Minutes of the No.1/2018 Extraordinary General Meeting of Shareholders****Land and Houses Bank Public Company Limited****Board Meeting Room, 5th Floor, Q House Lumpini Building****No. 1 South Sathon Road, Thungmahamek Sub-District, Sathon District, Bangkok****Monday, 12 October 2018**

**The meeting commenced at 12.30 p.m.**

**The company directors attended the meeting**

1.	Mr. Rutt	Phanijphand	Chairman
2.	Mr. Phairoj	Hengsakul	Chairman of the Audit Committee
3.	Mr. Pradit	Sawattananond	Member of the Audit Committee
4.	Prof. Dr. Supriya	Kuandachakupt	Member of the Audit Committee
5.	Mr. Somsak	Asavaphokee	Member of the Audit Committee
6.	Mr. Li,	Ming-Shieh	Director
7.	Mr. Shih,	Jing-Fuh	Director
8.	Mr. Sirichai	Sombutsiri	Chairman of the Executive Committee
9.	Mr. Naporn	Sunthornchitcharoen	Member of the Executive Committee
10.	Mr. Wu,	Kuo-Chin	Member of the Executive Committee
11.	Mrs. Sasitorn	Phongsathorn	Director

Chief Executive Officer and President

Mr. Rutt Phanijphand, the chairman, presided over the meeting, opened the meeting and informed the meeting that 18 shareholders were present in person and proxy, representing 2,000,000,000 shares, accounted for 100 percent of all shares. This was deemed a quorum under the company's Articles of Association.

The chairman introduced directors which attend this meeting, accounted for 100 percent and assigned Mr. Vichian Amornpoonchai, the company secretary and the meeting secretary to conduct the meeting.

The company secretary informed the details of the meeting as follows;

**Agenda 1 To consider and approve the Minutes of the 2018 Annual General Meeting of Shareholders**

The company secretary proposed the meeting to consider and approve the minutes of the 2018 Annual General Meeting of Shareholders held on March 19, 2018, It has been sent out to shareholders through the invitation and has already been disclosed through the bank's website. The Board of Directors has already considered that the minutes of the 2018 Annual General Meeting of Shareholders have already been correctly recorded.

No shareholder proposed any amendment of the minutes of the meeting.

The company secretary proposed the meeting to approve the minutes of the 2018 Annual General Meeting of shareholders.

The meeting has considered and approved the minutes of the 2018 Annual General Meeting of shareholders with majority votes of shareholders who attended the meeting and casted their votes as follows;

Approved	Amount	2,000,000,000	Votes	Equivalent to	100.0
Disapproved	Amount	-	Votes	Equivalent to	-
Abstained	Amount	-	Votes		
No Voided Ballot					

**Agenda 2 To consider and approve the issuance and offering the Medium Term Note Program (MTN) value up to Baht 50,000 million**

The company secretary proposed the meeting To consider and approve the issuance and offering the Medium Term Note Program (MTN) value up to Baht 50,000 million as follows;

Issuer	Land and Houses Bank Public Company Limited
Securities Type	Debentures: Secured or unsecured (short and/or long term) Bill of Exchange: Tenor up to 270 days
Objectives	Used as working capital for the business
Credit Limit	Not exceeding 50,000 Million Baht
Currency	Thai Baht
Interest Rate	Depends on the market conditions and under the decision of the Asset Liability Management Committee
Maturity Date	Debenture: - Short term debenture not exceeding 270 (two hundred and seventy) days from the issue date of the debenture - Long term debenture exceeding 270 (two hundred and seventy) days from the issue date of the debenture Bill of Exchange: Not exceeding 270 (two hundred and seventy) days
Offering Method	Institutional investors, which could be separated into specific service or mixed series and/or concurrent and issued separately in accordance to the Securities and Exchange Commission's notification and/or Capital Market Supervisory Board's notification and/or other related regulations, which are enforced when issuing and offering the debt instruments.

With this, Asset Liability Management Committee (ALCO) has the authority to specify conditions, regulations, scopes, and details such as interest rate, term, amount, term of debt instrument, allotment method, and allocation method. Including, any necessary actions of issuing and offering the debentures for successful.

No more question from shareholders.

The company secretary proposed the meeting to approve the issuance and offering the Medium Term Note Program (MTN) value up to Baht 50,000 million

The meeting has considered and approved the issuing and offering the issuance and offering the Medium Term Note Program (MTN) value up to Baht 50,000 million with a vote of no less than third-fourths (3/4) of the total number of votes of the shareholders who attend the meeting and have the right to cast their votes as follows;

Approved	Amount	2,000,000,000	Votes	Equivalent to	100.0
Disapproved	Amount		- Votes	Equivalent to	-
Abstained	Amount		- Votes	Equivalent to	-
No Voided Ballot					

### **Agenda 3 To acknowledge the interim dividend payment**

The secretary has reported to the meeting to acknowledge the interim dividend payment that referring to the performance of the 6-months ended 30 June 2018, the bank has the net profit to be the statutory reserve at the amount of Baht 64,000,000 and pay the interim dividend from the performance for at the rate of Baht 0.60 total amount of Baht 1,200,000,000.00, on September 19, 2018

No more question from shareholders.

The meeting acknowledged the interim dividend payment.

### **Agenda 4 To consider other matters (if any)**

There are no more matters for consideration. The Chairman has ended the meeting.

**The meeting was adjourned at 1.00 p.m.**

*- Rutt Phanijphand -*

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(Mr. Rutt Phanijphand)

Chairman of the meeting

*- Vichian Amornpoonchai -*

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(Mr. Vichian Amornpoonchai)

The company secretary